#### Strategic Planning Committee Mon 5th December 2022

Authority Monitoring Report 2021/22



Authority Monitoring Report

- Authority Monitoring Report is a document we produce each year to show progress on producing and implementing the Local Plans
- Covers the period 1<sup>st</sup> April 2021 to 31<sup>st</sup> March 2022
- Reports on the implementation and performance of Local Plans policies
- Provides monitoring information against indicators in the Local Plans, such as:
  - Housing completions, town centre uses, environmental designations and planning applications
- Open Data Portal on the website means more data is publicly available – <u>https://data-eastsuffolk.opendata.arcgis.com/</u>

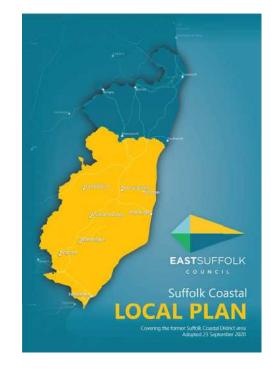
### Impacts of Covid

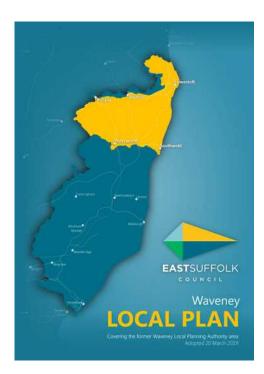
- Overall, the process of undertaking monitoring surveys were largely back to normal after the 2020/21 Covid-related difficulties
- The long-term impact of Covid on retail and employment is still playing out
- The housing construction market was not affected by any site shutdowns, but there were impacts on the supply chain – availability of some materials was limited and some prices increased significantly
- Indirect and longer-term impacts of Covid on health of East Suffolk residents will still take longer to fully appreciate and understand

#### Local Plans

#### • Progress on Local Plans:

- Suffolk Coastal Local Plan adopted September 2020, so 21/22 AMR is the first whole-year monitoring of Local Plan policies
- Waveney Local Plan was adopted in March 2019, so a third full year's monitoring of the policies has taken place





# Climate change & sustainability (i)

- Sustainable Construction SPD provides a focus on how construction can be delivered in a more sustainable manner in line with the two LP policies
- Consultations in spring 2021 and late 2021 and adopted April 2022

#### SUSTAINABLE CONSTRUCTION

SUPPLEMENTARY PLANNING DOCUMENT April 2022



Climate change & sustainability (ii)

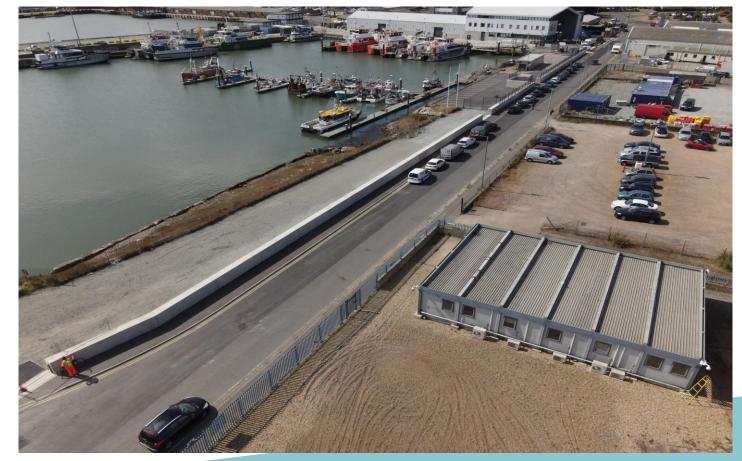
- Work progressing on the Coastal Adaptation SPD
- Coastal erosion at Pakefield resulted in four clifftop properties being issued with demolition notices in February 2022
- Seven plots approved in outline under coastal relocation policy (site allocation WLP8.1 at Reydon)
- No planning applications approved against Environment Agency advice on flood risk

Climate change & sustainability (iii)

- Cycling and Walking Strategy adopted 4<sup>th</sup> October 2022 after two rounds of public consultation
- Following enormous reduction in vehicle travel in 2020 due to national lockdowns, levels slowly increasing towards more usual travel patterns. Greater levels of home-working are likely to be permanent, however

#### Lowestoft Tidal Barrier

• Lowestoft flood walls construction largely complete. Consultation on the design of the flood barrier is taking place in late 2022 with construction to commence in 2024. Will significantly reduce flood risk to the area around Lake Lothing (photo credit: Lowestoft Flood Risk Management Project)



### Major infrastructure

- Offshore Wind
  - East Anglia One offshore wind construction now complete and operational
  - East Anglia Hub Strategy proposes accelerated development of East Anglia One North, East Anglia Two (both approved in March 2022) and East Anglia Three (construction commenced in summer 2022)

#### • Nuclear energy

- Sizewell C DCO was approved by the Secretary of State in July 2022 (legal challenge refused 'on the papers' on 28<sup>th</sup> October 2022)
- ESC fully involved, and considered a wide range of issues

#### Lowestoft Third River Crossing ('Gull Wing')

 Construction continuing to progress well and it is due to open in 2023 Health and well-being

- Life expectancy (83.8 females; 80.4 males) higher than England averages. Higher than England averages
  - 10.4 (females) and 10 (males) year gap between life expectancy in Melton (highest) and Harbour & Normanston (lowest)
- **Physical activity** (at least 150 mins exercise per week) decreased to 62.1% of adults (from 65% in previous year)
- Obesity
  - 61.9% of adults overweight or obese (decrease from 63.5%), lower than county, regional and national averages
- Early stages of preparing Healthy Environments SPD

Community Infrastructure Levy and S106 legal agreements

- Infrastructure Funding Statement 2021/22 published September 2022
- Total CIL received in 2021/22: £6.2m (2020/21: £6.5m)
- CIL Demand Notices issued (prior to start of construction) £11.9m (2020/21: £9.2m)
- CIL Liability Notices issued (on grant of planning permission): £13.9m (2020/21: £15.6m)
- Total developer contributions received (S106 legal agreements): £880k (2020/21: £5.4m)
- East Suffolk CIL Charging Schedule well advanced consultation ended on 23<sup>rd</sup> December 2021, it was submitted for Examination in July 2022 and the Hearing was held 11<sup>th</sup> October 2022
- Further details: <u>www.eastsuffolk.gov.uk/cil</u>

### Neighbourhood Plans

- Neighbourhood Area designated for Westerfield
- Neighbourhood Plans 'made':
  - Bredfield May 2021
  - Kesgrave May 2021
  - Reydon May 2021
  - Beccles September 2021
  - Southwold February 2022
- Many other NPs progressing

#### Employment uses

#### Suffolk Coastal

67,500m<sup>2</sup> employment floorspace (12.5ha) completed. 2,000m<sup>2</sup> floorspace has been lost (0.4ha).

- 57,200m<sup>2</sup> distribution centre (11 ha) completed to serve Port of Felixstowe
- Losses to other uses include car sales; veterinary surgery; training centre (DigiTech Centre at Adastral Park ) and residential dwellings
- 4,000m<sup>2</sup> net additional floorspace in the rural areas
- Extant planning consents for 47 hectares and losses of 2.5 hectares

#### Waveney

4,800m<sup>2</sup> employment floorspace (1.24ha) completed mainly storage or distribution and general industrial. 7,700m<sup>2</sup> floorspace has been lost (0.75ha).

- Demolition of 4 open sided storage sheds (7,300m<sup>2</sup>) at Jeld Wen to facilitate the construction of Tom Crisp Way as alternative access to Riverside Business Park
- Extant planning consents for 9.5 hectares and losses of 0.8 hectares

### Town Centre vacancy rates

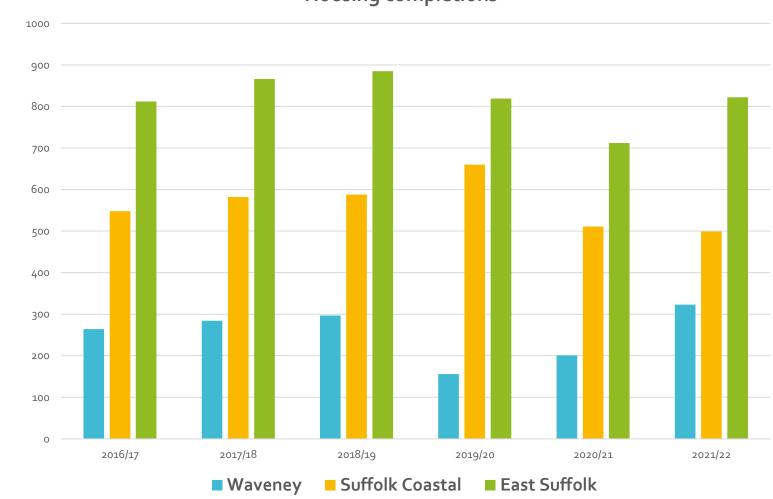


**2018 2019 2020 2021 2022** 

### Housing I

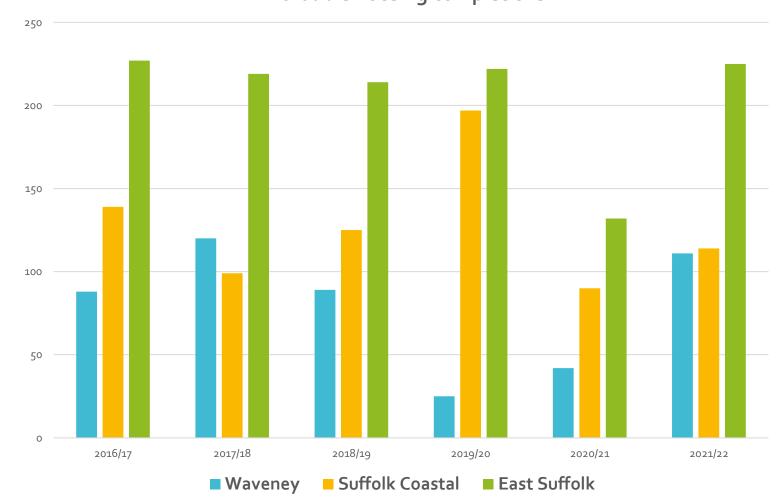
- 822 new homes completed (499 in Suffolk Coastal and 323 in Waveney) (up from 712 in 2020/21)
- 225 affordable homes completed (114 in Suffolk Coastal and 111 in Waveney) (up from 132 in 2020/21)
- **71** plots approved for self or custom build: 56 in Suffolk Coastal and 15 in Waveney (up three from 68 in 2020/21)
- Housing Delivery Test results East Suffolk has maintained a result of over 100% and not been required to take further action.
   However, committed to publish annual Housing Action Plan
- 7,545 dwellings with planning permission (full or outline) 4,992 in Suffolk Coastal and 2,553 in Waveney
- Housing affordability ratio 2021/2 (house prices: annual earnings) overall is 9.74 (8.39 in 2020/1)

### Housing II



#### Housing completions

### Housing III



Affordable housing completions

## Housing Land Supply

To be included sites must be '**deliverable**' (as defined in the NPPF) This includes:

- Major sites with outline planning permission / resolution to grant subject to \$106 – 'clear evidence' needed
- Allocations without permission (Local Plan or Neighbourhood Plans) – 'clear evidence' needed
- Major sites with full planning permission considered deliverable unless evidence to the contrary
- Small sites with planning permission considered deliverable unless evidence to the contrary
- Residential institutions (e.g. care homes) shown separately as calculate bed space to dwellings ratio
- Windfall assumption from year 3 onwards

### Housing Land Supply

**Current position** 

As at 31<sup>st</sup> March 2022 (published November 2022)

• Suffolk Coastal Local Plan area:

6.47 years

- Waveney Local Plan area:
  - **5.78** years
- East Suffolk:

6.15 years

#### **Statement of Housing Land Supply** as at 31 March 2022

Identifying a five year supply of deliverable land for housing

Covering the Suffolk Coastal Local Plan area and the Waveney Local Plan area

Published November 2022



#### Appeals

- Reduction in the number of appeal decisions received this year: 43 for Suffolk Coastal (73 in 2020/21) and 21 in Waveney (26 in 2020/21)
- Overall appeal dismissal rate remains high, at about 71% shows that the Council (officers and Planning Committees) are making the "right" decisions (and even in many cases of appeals being upheld, the Inspector has simply reached a different conclusion on the planning balance)

### Site Allocations

- Provides a summary of site allocations that have received planning permission during 2021/22
- Includes those Neighbourhood Plans which include land allocations
- A comprehensive list of site allocations and progress on delivery is available on East Suffolk Open Data Portal

Natural and historic environment

#### Natural Environment

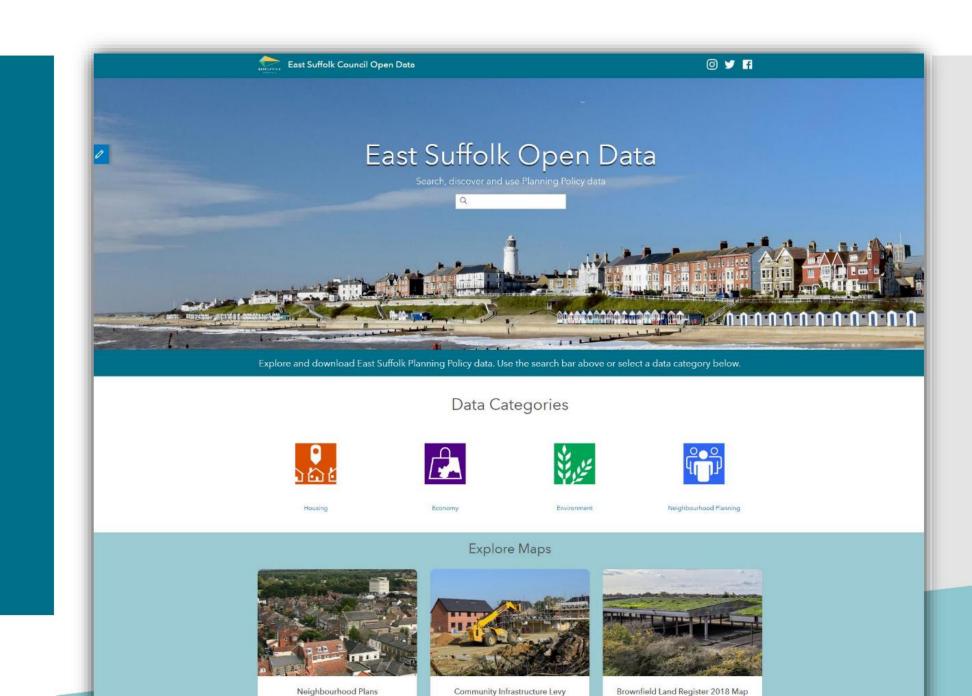
- Recreational Disturbance Avoidance and Mitigation Strategy (RAMS) working well – SPD adopted May 2021
- Environment Bill became law Nov 2021 and Biodiversity Net Gain coming in 2023 (min 10% gain) – working with other Suffolk LAs to consider an interim approach
- Air quality improving slightly no instances of NO<sub>2</sub> above the national objective of 40µg/m<sup>3</sup> and the process of revoking the Woodbridge Air Quality Management Areas has continued (one in Stratford will remain for now)

#### Historic Environment

- Historic Environment SPD adopted in June 2021
- Conservation Area Appraisals and Management Plans adopted for North Lowestoft, Bungay and South Lowestoft / Kirkley.
- Bredfield and Kesgrave Neighbourhood Plans identify a total of 16 NDHAs
- North Lowestoft and South Lowestoft Heritage Action Zones work continues. Masterplan for South Lowestoft and the Seafront published Feb 2022

Authority Monitoring Report – next steps

- Local Plan Working Group 10<sup>th</sup> November 2022
- Planning Policy to complete monitoring and finalise document
- Strategic Planning Committee 5<sup>th</sup> December 2022
- Publish AMR and related Open Data datasets before end of 2022
- Publish 'Key Statistics' story map early January 2023
- Publicise AMR, Open Data and Story Map early January 2023





Housing



Economy



Environment



Neighbourhood Planning

Explore Maps



very year, the Council is required to provide an update on the progress of the Local Plan and the effectiveness of its plicies, known as an 'Authority Monitoring Report'.

This Open Data Portal contains data primarily relating to the proparation of the East Suffolk Authority Monitoring Report, covering the 1st April 2018 to 31st March 2019. It does not currently provide open data for the wider Council services.

Data available includes the number of new homes completed, the number of affordable homes completed, raw data of employment and retail surveys completed and more.

In addition, there is data from the Council's brownfield land register and self-build and custom-build registers and the locations where Neighbourhood Areas have been designated and where Neighbourhood Plans have been Made.

#### About East Suffolk

- > 487 square miles > 248,249 population
- > 117,860 properties > 59,000 work full-time, 32,000 work part-time
- 79km of coastline > 56% of people are aged 16-64 and 27% aged 65

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Embed

Reydon

planningpolicy@eastsuffolk.gov.uk
 01394 444557 / 01502 523029

which celebrate the best building design and conservation projects in East Suffolk, have been

announcedl eastsuffolk.gov.uk/news/celebrati...

Joint winners of the Design Award were the Listening Station and the Watch Room.

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View on Twitte

Filters Reset	1 - 20 of 20 results	Date Updated
Tag: Housing X	🖯 Data	Soin
Content Type ^	Self Build and Custom Build Plots jim.selby@eastsuffolk.gov.uk	
<ul> <li>Table</li> <li>Web Mapping Application</li> </ul>	Plots known to the Council that are available for self build and custom build. The plots included as having planning permission are permissions that specifically reference self build/custom build	
Source	Type: Feature Layer Last Updated: 29 September 2022	Rows: 21 Tags: Self Build, Housing
robbie.cook@eastsuffolk.gov.uk matthew.payne@eastsuffolk.gov.	uk	
jim.selby@eastsuffolk.gov.uk	🖻 Data	
Categories ^	Progress on delivery of Site Allocations in Local Plans and Neighbourhood Plans at 31 Mar 2021 robbie.cook@eastsuffolk.gov.uk	
Local Plan Housing	Type: Feature Layer Last Updated: 6 January 2022	<b>Rows:</b> 105 <b>Tags:</b> Open Data, Site Allocation, Housing, Employment
<ul> <li>Economy</li> <li>Waveney Local Plan</li> </ul>		
Community Infrastructure Levy	🖯 Data	
	Housing Completions - Number of Bedrooms 2020/21 robbie.cook@eastsuffolk.gov.uk	
More 🗸	<b>u</b>	Bedrooms 2020/21

view features on a map, click on individual sites for information

